

# DETAILED EXPRESSION OF INTEREST FOR BOXCOWORLD PRIVATE LIMITED

## BRIEF INFORMATION ABOUT CORPORATE DEBTOR

### BACKGROUND

Boxcoworld Private Limited having CIN U63090UP2021FTC146379 (“Corporate Debtor”) is a company established under The Companies Act 2013 on 20/05/2021 with Authorised Capital of ₹ 255,000,000 and Paid Up Capital of ₹ 255,000,000. The Promoter Directors (With Suspended Powers) of the Corporate Debtor are Mr. VIR KRISHNA KOTAK & Mr. SURYA PRAKASH GOKAVARAPU

### Brief Details of the Corporate Debtor:

<b>Company Name</b>	Boxcoworld Private Limited
<b>CIN</b>	CIN U63090UP2021FTC146379
<b>Listing Status</b>	Unlisted
<b>Incorporation Date</b>	20/05/2021
<b>Constitution</b>	Private Limited Company
<b>Registered Office/</b>	6th Floor, Tower A, Lotus Business Park Plot 8, Sector 127, Noida, Gautam Buddha Nagar , Noida, Uttar Pradesh, India - 201301.
<b>Corporate Office</b>	6th Floor, Tower A, Lotus Business Park Plot 8, Sector 127, Noida, Gautam Buddha Nagar , Noida, Uttar Pradesh, India - 201301.
<b>Details of place where majority of fixed assets are located</b>	6th Floor, Tower A, Lotus Business Park Plot 8, Sector 127, Noida, Gautam Buddha Nagar , Noida, Uttar Pradesh, India - 201301. and Gandhidham Gujarat.
<b>Main products/ services</b>	Freight Services, Global Logistic Solutions
<b>Quantity and value of main products/ services sold in last financial year</b>	222 Cr (Last Audited FY 2024-25)

## CORPORATE INSOLVENCY RESOLUTION PROCESS BACKGROUND

Krishna Bhagwan Kotak, (Un-Secured Financial Creditor) of the Corporate Debtor had filed an application under Section 7 of IBC against the Corporate Debtor vide Company Petition No. CP(IB)/ 83/ALD/2024 for initiation of Corporate Insolvency Resolution Process (“CIRP”). Accordingly, vide its order dated 11.12.2025, the Hon’ble National Company Law Tribunal, Allahabad Bench has admitted the aforesaid application against the Corporate Debtor and ordered for commencement of CIRP against the Corporate Debtor and appointed Mr. Naveen Kumar Jain, having registration no. IBBI/IPA-001/IP-P00650/2017-2018/11097 as Interim Resolution Professional (IRP) in the present matter to take further proceedings of CIRP.

However, the CoC in its 1<sup>st</sup> meeting held on 12.01.2026 resolved to appoint M/s ARCK Resolution Professionals LLP, acting through its Authorized Signatory & Designated Partner, Mr. Anil Kohli, as the Resolution Professional in place of erstwhile IRP to carry out the CIRP of the Corporate Debtor. Accordingly, on an application filed before Hon'ble NCLT, **M/s ARCK Resolution Professionals LLP, acting through its Authorized Signatory & Designated Partner, Mr. Anil Kohli (the undersigned) is appointed as the Resolution Professional vide order dated 16.02.2026** (copy of the order received on 18.02.2026).

### **CLAIMS RECEIVED**

The IRP has collated the following claims in respect of the Corporate Debtor:

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of claims under verification	
		No. of claims	Amount	No. of claims	Amount of claims admitted		
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	₹ 308,795,093.00	2	₹ 308,795,093.00	₹ 0.00	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	₹ 40,000,000.00	1	₹ 40,000,000.00	₹ 0.00	
5	Operational creditors (Workmen)	0	0	0	0	₹ 0.00	
6	Operational creditors (Employees)	68	₹ 3,477,648.00	68	₹ 3,357,572.00	₹ 120,076.00	
7	Operational creditors (Government Dues)	0	0	0	0	₹ 0.00	
8	Operational creditors (other than Workmen and Employees and Government Dues)	50	₹ 64,027,917.00	50	₹ 50,085,448.05	₹ 13,942,468.95	

The Interim Resolution Professional has received claims from various stakeholders and the same is under verification. The above statement may undergo further changes on receipt of fresh claims or additional information.

## **PROCESS OF INVITATION FOR EXPRESSION OF INTEREST**

A process to invite resolution plans was initiated on 09<sup>th</sup> February 2026, based on the eligibility criteria approved by the committee of creditors in the 3<sup>rd</sup> Meeting of Committee of Creditors held on 20<sup>th</sup> February 2026. In accordance with regulation 36A (2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 the brief particulars of the invitation for Expression of Interest (“EOI”) were published in Form G on 09/02/2026, Form G along with Corrigendum dated 23.02.2026 and Corrigendum dated 21.03.2026 are attached herewith as Annexure “B” for reference.

Further to apprise that corrigendum to EOI (Form-G) was published on 23.02.2026 effecting the extension of time period for submission of EOI for submission of resolution plan till 16.03.2026. Thereafter corrigendum to EOI (Form-G) was published on 21.03.2026 effecting the extension of time period for submission of EOI for submission of resolution plan till **23.03.2026**.

## **PROCESS BRIEF:**

The process expression of interest for the Corporate Debtor shall be as follows:

- a) Submission of EoI(s) along with all relevant documents (as per formats provided in this document) by Prospective Resolution Applicants (“PRAs”)
- b) Shortlisting of eligible PRAs (“Eligible PRAs”) by the Resolution Professional (“RP”).
- c) Issue of provisional list of Eligible PRAs (“Provisional List”)
- d) Objections to Provisional List to be submitted
- e) Issuance of final list of Eligible PRAs (“Final List”) to the CoC
- f) Circulation of Information Memorandum (“IM”), Evaluation Matrix (“EM”) and Request for Resolution Plan (“RFRP”)
- g) Submission of Resolution Plan(s) by PRAs along with all the relevant documents as specified in the RFRP, which will be released in due course.

## **GUIDELINES FOR SUBMISSION OF EXPRESSION OF INTEREST:**

- a. The interested parties are required to submit EoI in the format set out in detailed EOI is invited in a plain and sealed envelope labelled **“Expression of Interest for Boxcoworld Private Limited”**.
- b. Applicants must meet the Eligibility Criteria set out with the approval of CoC as stated in Annexure ‘A’.
- c. An applicant cannot file multiple EOIs in various combinations whether sole applicant or in consortium or joint applicants in any category or order. Only one EOI from a PRA shall be accepted either in sole or in joint.
- d. Applicants must submit the EoI along with the supporting documents set out as Annexure ‘C’.
- e. Applicants must submit the details set out in Annexure ‘D’ to let the RP know that they meet the Eligibility Criteria and to shortlist Eligible PRAs.
- f. Applicants (including consortium members) must submit the undertaking set out in ‘Annexure E’
- g. Applicants must submit the power of attorney set out in ‘Annexure F’ in case applicants constitute a consortium.
- h. Applicants must submit affidavit and undertaking for eligibility under Section 29A of The Insolvency and Bankruptcy Code, 2016 as set out in ‘Annexure G’
- i. A soft copy of EoI along with annexures stated above shall be mailed to:

cirp.boxcoworld@gmail.com

- j. As per provisions of Regulation 36A (6), the expression of interests received after the time specified in the invitation, shall be rejected.
- k. Applicant shall submit the plain sealed envelope containing a complete set of the documents for the EoI in hard copy stated above, to the below mentioned address by speed post/ registered post or by hand delivery to the Resolution Professional.

**ARCK Resolution Professionals LLP**

**Acting through Authorised Signatory & Designated Partner Mr. Anil Kohli**

Resolution Professional for

Boxcoworld Private Limited

Correspondence Address: 409, Ansal Bhawan, 16 K.G. Marg (Connaught Place), New Delhi - 110001

Email - [cirp.boxcoworld@gmail.com](mailto:cirp.boxcoworld@gmail.com) / [insolvency@arck.in](mailto:insolvency@arck.in)

**(“Resolution Professional”)**

- l. A soft copy of the Expression of Interest along with the annexures required should be emailed to [cirp.boxcoworld@gmail.com](mailto:cirp.boxcoworld@gmail.com) with a subject line “EOI for CIRP of Boxcoworld Pvt Ltd”

**IMPORTANT NOTES:**

- I. A Prospective Resolution Applicant cannot file multiple EOIs in various combinations whether sole applicant or in consortium or joint applicants in any category or order. Only one EOI from a PRA shall be accepted either in sole or in joint.
- II. All PRAs should be capable of carrying on the business of Corporate Debtor being bid for and shall undertake in the EOI that such PRA meets the criteria as applicable to the running of such business/ businesses.
- III. All PRAs who are desirous of submitting a resolution plan pursuant to the EOI in respect of the Corporate Debtor must read, understand and comply with all the requirements of the Code, CIRP Regulations and any other applicable laws for resolution plans and all matters under, in pursuant to, in furtherance of or in relation to, this invitation.
- IV. The EOI should be unconditional and should be submitted in the prescribed format as attached.
- V. The EOI and other concerned documents shall be signed by the authorized signatory of the PRA, supported by evidence of authority of such Person (Board resolution or Power of Attorney, authorizing the PRA to execute the EOI) and appropriately stamped / company seal (if any) affixed by the Representative of the PRA.

VI. The PRA are required to take note that under Regulation 29 of the CIRP Regulations, certain assets of the Corporate Debtor may be sold in compliance with the provisions contained therein. Nothing contained herein shall prejudice the right of the Resolution Professional and the CoC undertake any such sale in compliance with applicable laws.

## **DISQUALIFICATION UNDER SECTION 29A OF THE CODE**

- ✧ Please note that EOI of the PRA will not be accepted / shortlisted if it or any person acting jointly or in concert with it is disqualified under Section 29A of the Code (as amended from time to time, including extant law/ regulations prevailing at the time of evaluation of eligibility criteria). In case of an EOI by a consortium, each member of the consortium should not be disqualified under Section 29A of the Code. Each PRA, along with EOI, is required to furnish an undertaking as per Regulation 36A (7) (c) of the CIRP Regulations in the form as set out in Annexure to EOI document hereof confirming that it is not disqualified under Section 29A of the Code.
- ✧ The Resolution Professional and the CoC have the right to cancel / modify or reject the EOI or withdraw the process of invitation of EOI without assigning any reason and without any liability. This is not an offer document and is issued with no commitment.
- ✧ The Resolution Professional and the CoC reserve the right to issue clarifications, amendments and modifications to the EOI or to waive or relax any term or condition or its application in any particular case, in each case as they may deem fit in their sole discretion.
- ✧ The Resolution Professional and the CoC also have the right to issue further supplements to the invitation for EOIs and retain the right to require additional documents from the PRAs without assigning any reason and without any liability.
- ✧ The last date for submission of EOI may be extended from time to time in accordance with applicable laws and such an extension shall not be considered as a fresh issuance of the EOI for the purpose of the CIRP Regulations.
- ✧ It may be noted that the EOIs of only those interested PRAs who meet the eligibility criteria specified herein shall be considered. The fulfilment of the eligibility conditions in the EOI does not automatically entitle PRAs to participate in the CIRP which will be subject to applicable laws and further conditions which may be stipulated by the RP or CoC, in their sole discretion, including those in relation to access to Data or as may be stipulated under the RFRP. Without prejudice to the generality of the above provisions, the RP / CoC reserves their right (without being bound to do so) to reject the EOI of any PRA and not include them in the provisional or final list of eligible PRAs, in the following events (including but not limited to):
  - i. If the EOI submitted by the PRA is incomplete or the PRA does not submit the documents as required under this Invitation for EOI; or
  - ii. If the PRA does not submit such further documents or information as requested by the Administrator for conducting due diligence on the PRA;
  - iii. If any information/document provided is false, incorrect, inaccurate, or misleading or in the opinion of the Administrator/ CoC, the PRA is not credible.

- ✧ No oral conversations or agreements with the RP or advisors of the RP or any official, agent or employee of the Company, or any member of the CoC shall affect or modify any terms of this EOI.
- ✧ Neither the PRA nor any of representatives of the PRA shall have any claims whatsoever against the RP or its advisors or any member of the CoC and its Advisors or any of their directors, officials, agents or employees arising out of or relating to this EOI.
- ✧ All the EOIs received will be reviewed by the RP in consultation with its advisors and CoC and a provisional list of eligible PRAs shall be shared in accordance with the Code and CIRP Regulations. By submitting its EOI, each PRA shall be deemed to acknowledge that it has carefully read the entire invitation for expression of interest and has fully informed itself as to all existing conditions, limitations and applicable laws.
- ✧ For any clarifications on the process of submission of EOI, please contact RP at **[cirp.boxcoworld@gmail.com](mailto:cirp.boxcoworld@gmail.com)**

**Sd/-**

**ARCK Resolution Professionals LLP**

**Acting through Authorised Signatory & Designated Partner Mr. Anil Kohli**

Resolution Professional for Boxcoworld Private Limited

Reg No.: IBBI/IPE-0030/IPA-1/2022-23/50013 | AFA Valid Upto: 31.12.2026

Address: 409, Ansal Bhawan, 16 K.G. Marg (Connaught Place), New Delhi - 110001

Email - [cirp.boxcoworld@gmail.com](mailto:cirp.boxcoworld@gmail.com) / [insolvency@arck.in](mailto:insolvency@arck.in)

**(“Resolution Professional”)**

**Format of Expression of Interest**

**[On the letter head of the entity/ lead member submitting the EOI]**

Date:

To,

**ARCK Resolution Professionals LLP**

**Acting through Authorised Signatory & Designated Partner Mr. Anil Kohli**

Resolution Professional for Boxcoworld Private Limited

Regd. Address: 2236, Sector 46, Gurugram - Haryana 122001

Address: 409, Ansal Bhawan, 16 K.G. Marg (Connaught Place), New Delhi - 110001

Email - [cirp.boxcoworld@gmail.com](mailto:cirp.boxcoworld@gmail.com)

**(“Resolution Professional”)**

**Subject: Expression of Interest (“EoI”) for submitting Resolution Plan for Boxcoworld Private Limited (“Corporate Debtor”) undergoing Corporate Insolvency Resolution Process (“CIRP”).**

Dear Sir,

In response to the public advertisement dated February 09, 2026 read with Corrigendum dated 23.02.2026 and 21.03.2026 (“Advertisement”) inviting EoI for submission of resolution plans for the Corporate Debtor undergoing corporate insolvency resolution process as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“IBC”), I/ we confirm that I/ we have understood the eligibility criteria mentioned in Annexure C to the invitation for EoI and meet the necessary threshold and criteria mentioned therein and submit my/ our EoI for submission of a resolution plan for the Corporate Debtor (“Resolution Plan”).

Along with my/ our EoI, I/ we have also provided information and documents as required under the invitation for EoI in the prescribed formats.

I/ We further undertake that the information furnished by me/ us in this EoI and Annexures is true, correct, complete, and accurate and I/ we agree and acknowledge that:

- a) the EoI and all its contents will be evaluated by the Resolution Professional (“RP”) (on behalf of the Committee of Creditors (“CoC”) of the Corporate Debtor to determine my/ our eligibility to submit a Resolution Plan;

- b) the RP/ CoC reserve the right to determine at their sole discretion, whether or not I/ we qualify for the submission of the proposal and may reject the EoI submitted by me/ us without assigning any reason/without any liability whatsoever;
- c) the RP/ CoC reserve the right to request for additional information or clarification(s) from me/ us for the purposes of the EoI and I/ we shall promptly comply with such requirements. Failure to address the queries of the RP to his satisfaction or my/ our non-responsiveness may lead to rejection of my/ our EoI;
- d) Meeting the qualification criteria set out in EoI alone does not automatically entitle me/ us to participate in the process;
- e) I/ We will continue to meet the eligibility criteria throughout the bid process, and any material adverse change affecting my/ our/consortium's (or any of its members) eligibility or ability to submit a Resolution Plan shall be intimated immediately;
- f) I/ We are not an ineligible person in terms of provisions of Section 29A of the IBC.
- g) I/ We are a 'fit and proper' person and do not suffer from any legal disability to be a promoter entity of the Corporate Debtor under the applicable laws including listing agreements, stock exchange requirements and regulations and guidelines of the Securities and Exchange Board of India.

Yours Sincerely,

On behalf of [Insert the name of the entity submitting the EoI]

Signature:

Name of the signatory:

Designation:

Name of the entity:

Seal/Stamp of the entity (if any)

Note -

1. In case EoI is from a consortium Applicant, it shall be signed by each member of the Consortium.
2. The person signing the EoI and other supporting documents should be an authorised signatory supported by necessary board resolutions/authorization letter.

**ANNEXURE A**  
**Eligibility Criteria**

(Set out in accordance with section 25(2)(h) of the Code read with Regulation 36A (4) of IBBI (Insolvency Resolution Process for Corporate Persons), Regulations, 2016

The basic eligibility criteria for an Applicant shall be:

<b>Sr. No.</b>	<b>Legal Status of Resolution Applicant</b>	<b>Min Net Worth Rs. #</b>
1	<b>Category A</b> – Body Corporate (Public Limited / Private Limited) /Partnership (Firm / LLP)/HUF/ Individual (Sole)	15 Crores or more as on 31st March 2025 or latest available financial statements, but not earlier than twelve months from the date of submission of EOI.
2	<b>Category B-</b> For Financial Institutions/ PE Funds / Trusts/ Asset Reconstruction Companies/ Non-Banking Finance Companies/ Alternative Investment Fund other financial investors.	Minimum AUM 100 Crores or more as on 31st March, 2025 or latest available financial statements, but not earlier than twelve months from the date of submission of EOI.
3	<b>Category C:</b> For Joint Investors/Consortium.	<p>25 Crores at the consortium level as on 31st March, 2025 or latest available financial statements, but not earlier than twelve months from the date of submission of EOI.</p> <p>The Lead member of the “Consortium” shall have a minimum Net Worth of Rs. 15 Crores and the sum of the Net Worth of all the consortium members should be Rs. 25 Crores to meet the eligibility criteria of Min NW.</p> <p>The number of members forming / joining such Consortium of Investors should not be more than 5.</p> <p>In-case of Financial Institutions (FI)/ Funds / Private Equity (PE) Investors / ARCs consortium with other Minimum Assets Under Management (AUM) of 100 Crore and Networth of the consortium as 25 Crores as on 31st March, 2025 or latest available financial statements, but not earlier than twelve months from the date of submission of EOI out of which lead member must have Networth of Rs.15 Crore.</p>

		All the members of the consortium shall be jointly and severally responsible for compliance with the terms of the invitation for submission of EOI, the request for resolution plan and the resolution plan submitted by the consortium
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For Minimum Net Worth criteria the applicable parties shall be as follows:

<b>Sr No</b>	<b>Legal Status of the PRA</b>	<b>Applicable Parties</b>
1	Body Corporate (Public Limited / Private Limited) /Partnership (Firm / LLP)/Individual	The Applicant itself.
2	Financial Institutions/ PE Funds / Trusts/ Asset Reconstruction Companies/ Non-Banking Finance Companies/ Alternative Investment Fund other financial investors.	The Applicant itself.
3	Individual	Applicant himself/herself.
4	Consortium	<p>a) The Lead member of the <b>“Consortium”</b> shall have a minimum Net Worth of Rs. 15 Crores and the sum of the Net Worth of all the consortium members should be Rs. 25 Crores to meet the eligibility criteria of Min NW. The number of members forming / joining such Consortium of Investors should not be more than 5.</p> <p>b) In case, the consortium is formed by the “Financial Institutions/ PE Funds / Alternative Investment Funds/ Other financial investors” with another “Financial Institutions/ PE Funds / Alternative Investment Funds/ Other financial investors” or Body Corporate(Public Limited / Private Limited) /Partnership (Firm / LLP)/Individual, requirements of Minimum AUM of 100 Crores for Financial Institutions/ PE Funds / Alternative Investment Funds/ Other financial investors and additionally, the total networth of the consortium must be 25 Crore out of which lead member must have 15 crores net worth.</p>

		c) Lead Consortium Member would be one who holds not less than 26% equity stake in the Bidding Consortium and also holds the highest equity stake amongst all other consortium members. The networth requirement must be as per his equity stake in the consortium.
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# Net Worth Certificate ('NWC') issued by practicing CA/CS based on the latest available audited Financial Statements of the entity (in case of individual, NWC be submitted with latest Income Tax Return filed) and documentary evidence supporting the net worth, to be submitted as per the eligibility criteria.

#Financial Institutions/ Funds/ Trusts/ PE investors: "AUM or Committed funds certificate" from an independent reputed CA firm or their statutory auditors or equivalent (for jurisdictions outside India) along with supporting documents

#The number of members forming / joining such Consortium of Investors should not be more than 5.

#### **REFUNDABLE EARNEST MONEY DEPOSIT:**

A refundable Earnest Money Deposit (**EMD-1**) of **INR 10 Lakhs** shall be paid along with the application for EOI by way of Demand Draft/Bankers cheque/ NEFT/RTGS in the favour of Boxcoworld Private Limited - CIRP payable at par, which will be refundable however discovery of any false information or record at any time or non-submission of information for 29A examination will render the forfeiture of the refundable deposit. The refundable deposit shall be refunded after 45 days of publication of the Final List of Resolution Applicants to the unsuccessful bidders who have not submitted any false information, record or undertaking / affidavit at the time of EOI or later.

A refundable **Earnest Money Deposit (EMD-2)** of **INR 1 Crore** shall be paid along with the submission of the Resolution Plan by way of Demand Draft/Bankers cheque/NEFT/RTGS in the name of Boxcoworld Private Limited - CIRP payable at par or Bank Guarantee from a scheduled bank in favour of Boxcoworld Private Limited, which will be refundable to all the PRAs (except the PRA whose resolution plan is approved) within 1 month from the date of approval of Resolution plan or rejection of Resolution Plan(s) by the Committee of Creditors.

**Exception:** Where the Resolution plan of the resolution applicant is approved by COC, the process participation deposit provided by the said "Successful Resolution Applicant" shall be adjusted towards payment due as per the approved Resolution Plan. The refundable process participation deposit shall not bear any interest.

**BANK DETAILS FOR RTGS / NEFT**

**Account Name - Boxcoworld Private Limited-CIRP Account**

**Account No. - 003105046165**

**IFSC - ICIC0000031**

**Bank Name - ICICI Bank**

**Branch - Senior Mall, K Block, Sector 18, Noida, Uttar Pradesh - 201301**

**ANNEXURE B**

**FORM G  
INVITATION FOR EXPRESSION OF INTEREST FOR  
BOXCOWORLD PRIVATE LIMITED**

**GLOBAL LOGISTICS & SUPPLY CHAIN SOLUTIONS PROVIDER AT  
NOIDA(UTTAR PRADESH)**

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	<b>BOXCOWORLD PRIVATE LIMITED</b> U63090UP2021FTC146379
2.	Address of the registered office	6th Floor, Tower A, Lotus Business Park Plot 8, Sector 127, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India - 201301
3.	URL of website	<a href="https://boxcoworld.io">https://boxcoworld.io</a>
4.	Details of place where majority of fixed assets are located	Gandhidham, Gurjarat, 39 Trailers
5.	Installed capacity of main products/ services	N.A
6.	Quantity and value of main products/ services sold in last financial year	222 Crore (As per Audited BS 2024-25)
7.	Number of employees/ workmen	40
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Can be obtained by sending email at <a href="mailto:cirp.boxcoworld@gmail.com">cirp.boxcoworld@gmail.com</a>
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Can be obtained by sending email at <a href="mailto:cirp.boxcoworld@gmail.com">cirp.boxcoworld@gmail.com</a>
10.	Last date for receipt of expression of interest	24.02.2026
11.	Date of issue of provisional list of prospective resolution applicants	06.03.2026
12.	Last date for submission of objections to provisional list	11.03.2026
13.	Date of issue of final list of prospective resolution applicants	21.03.2026
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to the prospective resolution applicants	26.03.2026
15.	Last date for submission of Resolution Plans	25.04.2026
16.	Process email id to submit EOI	<a href="mailto:cirp.boxcoworld@gmail.com">cirp.boxcoworld@gmail.com</a>

Sd/-

Naveen Kumar Jain

Reg. No. IBBI/IPA-001/IP-P00650/2017-2018/11097

AFA Valid upto 30.06.2027

Reg Address: Plot No. 2236, Sector 46, Gurgaon-122001

For **BOXCOWORLD PRIVATE LIMITED**

**(Erstwhile IRP)**

**CORRIGENDUM TO INVITATION FOR EXPRESSION OF INTEREST (“EOI”) PUBLISHED  
ON 09.02.2026  
FOR  
BOXCOWORLD PRIVATE LIMITED ENGAGED IN BUSINESS OF GLOBAL LOGISTICS AND  
SUPPLY CHAIN SOLUTIONS AT NOIDA (UTTAR PRADESH), MUMBAI & GUJARAT**

With reference to the FORM G published on 09.02.2026 in the matter of Boxcoworld Pvt Ltd., it is hereby informed that the timelines for submission of EOI has been further extended and the revised timelines for the same are as follows:

<b>Particulars</b>	<b>Original</b>	<b>Revised</b>
Last date for receipt of expression of interest	<b>24.02.2026</b>	<b>16.03.2026</b> <b>(Mandatory through email)</b>  <b>17.03.2026</b> <b>(Original in physical form at the office of the RP)</b>
Date of issue of provisional list of prospective resolution applicants	<b>06.03.2026</b>	<b>26.03.2026</b>
Last date for submission of objections to provisional list	<b>11.03.2026</b>	<b>31.03.2026</b>
Date of issue of final list of prospective resolution applicants	<b>21.03.2026</b>	<b>10.04.2026</b>
Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	<b>26.03.2026</b>	<b>15.04.2026</b>
Last date for submission of resolution plans	<b>25.04.2026</b>	<b>15.05.2026</b>

For More details please refer to detailed EOI comprising the Eligibility Criteria, which may be obtained by email to [cirp.boxcoworld@gmail.com](mailto:cirp.boxcoworld@gmail.com) or can be obtained from the website of IPE- <https://arck.in/>

Sd/-  
Anil Kohli, Authorised Signatory & Designated Partner of  
ARCK Resolution Professionals LLP  
Resolution Professional of Boxcoworld Private Limited  
Reg No.: IBBI/IPE-0030/IPA-1/2022-23/50013  
AFA Valid Upto: 31.12.2026  
Address: 409, Ansal Bhawan, 16 K.G. Marg (Connaught Place), New Delhi – 110001  
Contact: 011-45101111 / 40078344

Date: 23.02.2026  
Place: New Delhi

**CORRIGENDUM TO INVITATION FOR EXPRESSION OF INTEREST (“EOI”) PUBLISHED ON  
09.02.2026 AND CORRIGENDUM DATED 23.02.2026  
FOR  
BOXCOWORLD PRIVATE LIMITED**

With reference to the FORM G published on 09.02.2026 and corrigendum published on 23.02.2026 in the matter of Boxcoworld Pvt Ltd., it is hereby informed that the timelines for submission of EOI has been further extended and the revised timelines for the same are as follows:

<b>Particulars</b>	<b>Revised Timelines</b>
Last date for receipt of expression of interest	<b>Monday, 23 March, 2026 (Mandatory through email)</b>  <b>Tuesday, 24 March, 2026</b> (Original in physical form at the office of the RP)
Date of issue of provisional list of prospective resolution applicants	Thursday, 2 April, 2026
Last date for submission of objections to provisional list	Tuesday, 7 April, 2026
Date of issue of final list of prospective resolution applicants	Monday, 13 April, 2026

Note: All other terms/items shall remain same. For More details please refer to detailed EOI comprising the Eligibility Criteria, which may be obtained by email to [cirp.bowcoworld@gmail.com](mailto:cirp.bowcoworld@gmail.com) or can be obtained from the website of IPE-<https://arck.in/>

Sd/-  
Anil Kohli, Authorised Signatory & Designated Partner of  
ARCK Resolution Professionals LLP  
RP of Boxcoworld Pvt. Ltd.  
Reg No.: IBBI/IPE-0030/IPA-1/2022-23/50013  
AFA Valid Upto: 31.12.2026  
Address: 409, Ansal Bhawan, 16 K.G. Marg, Connaught Place, New Delhi – 110001  
Contact: 011-45101111 / 40078344

Date: 21.03.2026  
Place: New Delhi

## ANNEXURE C

### **Documents to be submitted along with EoI:**

- 1) Format of EOI
- 2) Profile of the Prospective Resolution Applicant (As per Annexure D)
- 3) Indication on sources of fund,
- 4) Proof of Address & Copy of PAN Card
- 5) Copies of Certificate of Incorporation/ Registration and Constitutional Documents (such as Memorandum of Association, Article of Association)
- 6) Latest Audited financial statements for FY 2022-23, 2023-24 and 2024-25
- 7) Provisional Financial Statement for FY 2025-26
- 8) certified true copy of Board Resolution in case of Corporate Person (s) documents certifying the above-mentioned eligibility criteria to be certified by Auditor and also Chartered Accountant Certificate (OTHER THAN AUDITOR) for Private/ Public Limited Company/ LLP/ Body Corporate/ any other Potential Resolution Applicant; and Management Certificate for Financial Institution/ Investment Company/ Fund House/ PE Investor/ NBFC/ ARC. In case of consortium, each member of the consortium has to submit these documents. PRA shall also submit relevant KYC details applicable as the case may be (Individual/ Corporate/ Financial Institution/ Funds/ PE Funds).Certificate from Statutory Auditor or Chartered Accountant certifying net worth as at end of last 3 financial years, that is, FY 2022-23, 2023-24 and 2024-25
- 9) Undertaking duly executed on stamp paper Rs 500 (As per Annexure E)
- 10) Affidavit on Rs. 100 Stamp Paper confirming that the entity is not ineligible to participate in the corporate insolvency resolution process under section 29A of the Code (As per Annexure G).
- 11) Relevant information and records to enable an assessment of ineligibility under 29A of the code.
- 12) Summary details of PRA as per Annexure H.

### **In case of a consortium:**

- 13) Power of attorney in the form set out in Annexure F must be submitted in case of a consortium
- 14) The above documents mentioned in points 1 to 7 above including certificates are required for each of the consortium members.

## ANNEXURE D

### PROFILE OF THE PROSPECTIVE RESOLUTION APPLICANT (PRA)

**1. Name and address (with proof) of the Individual/ Firm / Company /Organization:**

Name:	
Registered Address and Corporate Address (with proof):	
Telephone No./ Fax No.:	
Email:	
PAN	
Aadhar Number	
CIN No or equivalent details of ResolutionApplicant	

**2. Date of Incorporation of Prospective Resolution Applicant / Promoter Group:**

**3. Constitution of the PRA: [Individual/ firm/ Company/ Body Corporate/ Joint Venture/ Consortium/ SPV or Financial Institutions/ Funds/ PE Investors]:**

**4. Core area of expertise of Prospective Resolution Applicant:**

**5. Contact Person:**

Name:	
Designation:	
Telephone No./ Fax No.:	
Aadhar Number	
Email:	

**6. Individual/ firm/ Group/Company / FI Profile:**

i. Individual/Firm/Group/Company Financial Profile (consolidated / standalone as applicable):

INR Crores	FY 23-24	FY 22-23	FY 21-22
Net worth / Net Owned Fund/ Asset under management			

(Note - The Company profile should necessarily include net worth of the preceding financial year and details pertaining to committed funds as on the close of preceding three Financial Year. Where the entity submitting the EOI is a financial investor/ fund entity, please provide details pertaining to “assets under management” and/ or “committed funds” **for the preceding three year or the committed funds available as on March 31, 2025** for investment. Further the fulfillment of eligibility criteria must be clearly identified/ certified herein.)

- ii. Experience of the Company in the relevant sector(s):
- iii. History, if any, of the Company or affiliates of the Company being declared a ‘willful defaulter’ or ‘non-cooperative borrower’ or ‘non-impaired asset’ or ‘nonperforming asset’:
- iv. Following are the details of the Resolution Plan submitted in other companies under CIRP under IBC, 2016:

Particulars	Reply
Number and Names of the Companies in which Resolution Plan is submitted	
Number and Names of the Companies in which Resolution Plan is approved by CoC	
Number and Names of the Companies in which Resolution Plan is approved by Hon’ble NCLT	

**7. Bank Account Details of PRA (In case, EMD to be refunded):**

<b>Bank Name</b>	
<b>Account Holder Name</b>	/
<b>Bank Account Number</b>	
<b>IFSC &amp; Branch</b>	

**8. Details of payment of EMD:**

<b>Mode of Payment</b>	
<b>Date of Payment</b>	
<b>Amount Paid</b>	

<b>Other details, if any</b>	
------------------------------	--

**9. Details towards fulfillment of Eligibility Criteria as set out in Annexure A**

For Eg: Minimum net worth (at individual or group level) of INR \_\_\_\_\_ /- (Rupees \_\_\_\_\_ Only) as per latest audited Financial Statement of Financial year \_\_\_\_\_ or Minimum Turnover (at individual or group level) of INR \_\_\_\_\_ /- (Rupees \_\_\_\_\_ only) or more as per latest audited Financial Statement of Financial year \_\_\_\_\_ or Minimum asset under management (at individual or group level) of INR \_\_\_\_\_ /- (Rupees \_\_\_\_\_ only) or more as per latest audited Financial Statement of Financial year \_\_\_\_\_.

**10. List of Document Attached**

The applicant shall submit the documentary proofs as a part of this Annexure D.

Sd/-

Prospective Resolution Applicant

(Note: In case of consortium, the details set out above are to be provided for each of the member of the consortium)

**ANNEXURE E**  
**UNDERTAKING BY RESOLUTION APPLICANT**  
**(In case of Consortium, undertaking to be submitted by each member of Consortium)**

To,

**ARCK Resolution Professionals LLP**

**Acting through Authorised Signatory & Designated Partner Mr. Anil Kohli**

Resolution Professional for Boxcoworld Private Limited

Regd. Address: 2236, Sector 46, Gurugram - Haryana 122001

Address: 409, Ansal Bhawan, 16 K.G. Marg (Connaught Place), New Delhi - 110001

Email - [cirp.boxcoworld@gmail.com](mailto:cirp.boxcoworld@gmail.com)

**(“Resolution Professional”)**

Dear Sir,

**Sub: Resolution Applicant’s undertaking in relation to the invitation for expression of interest (“Invitation for EoI”) by the Resolution Professional published on 09.02.2026 pursuant to the Insolvency and Bankruptcy Code of 2016 (“Code”) and the process prescribed thereunder (“Resolution Process”)**

1. I/ We, [Insert name of the Resolution Applicant] (“Resolution Applicant”), refer to the Invitation for EoI and my/ our expression of interest pursuant to the same dated 09.02.2026 read with Corrigendum dated 23.02.2026 and 21.03.2026 (“EoIs”) and provide my/ our unconditional acceptance of the terms and conditions set out in Invitation for EoI as amended from time to time in accordance with the procedure set out under the Code. Further and in relation to the said invitation for EoI and the requirements as set out in the Code, the Resolution Applicant undertakes, agrees and acknowledges that the Resolution Applicant (collectively, the “Undertaking”):
  - (a) meets the criteria specified by the committee of creditors under clause (h) of sub-section (2) of Section 25 of the Code and have provided relevant records in evidence of meeting the criteria under this clause;
  - (b) is/ are not ineligible to participate in the Resolution Process under the provisions of Section 29A of the Code to the extent applicable and we have provided relevant information and records to enable an assessment of ineligibility under section 29A of IBC, 2016;

- (c) shall upon any potential or actual contravention of any of the provisions of the Code or the IBBI (CIRP) Regulations, including any ineligibility or disqualification under the Resolution Process, immediately intimate the Resolution Professional of the same;
- (d) shall intimate the resolution professional forthwith if it becomes ineligible at any time during the corporate insolvency resolution process;
- (e) has submitted interest in the EoI and other requisite information /strictly as per the format prescribed in the Invitation for EoI, without any deviations or conditions and without setting out any assumptions or notes qualifying the invitation for EoI;
- (f) has provided all information and data during this Resolution Process, in a manner that is true, correct, accurate and complete and no such information, data or statement provided by the Resolution Applicant is inaccurate or misleading in any manner; and shall maintain confidentiality of the information received as a part of the Resolution Process and shall not use such information to cause any undue gain or undue loss to itself or any other person and shall comply with the requirements under sub-section (2) of Section 29 of the Code.

2. In addition to the undertaking set out under clause 1 (e) above, the Resolution Applicant confirms that all the confirmations, declarations and representations made in the EoI are valid as on the date of this Undertaking and acknowledge that the discovery of any false information or record at any time will render the Resolution Applicant ineligible under the Resolution Process and liable to forfeit any refundable deposit and attract penal action under the Code.

Thank you. Yours sincerely,

.....

Rubber stamp/seal (if any) of the Resolution Applicant

**ANNEXURE F**

**POWER OF ATTORNEY FOR NOMINATION OF LEAD CONSORTIUM MEMBER**

(Note: To be on non-judicial stamp paper of appropriate value as per applicable law relevant to place of execution.)

Whereas, ....., and,  
(collectively the “Consortium”) being Members of the Consortium are interested submitting an Expressions of Interest ("EoI") for the submission of resolution plan under corporate insolvency resolution process (“CIRP”) for Boxcoworld Private Limited (the “Corporate Debtor”); and  
Whereas, it is necessary for the Members of the Consortium to designate one of entities as the Lead Consortium Member with all necessary power and authority to do for and on behalf of the Consortium, all acts, deeds and things as may be necessary in connection with or incidental to the submission of EoI for the submission of resolution plan under CIRP for the Corporate Debtor.

Know all persons by these presents, We M/s.....having our registered office at ....., M/s. , having our registered office at ....., M/s. ...., having our registered office at....., and M/s....., having our registered office at ....., (hereinafter collectively referred to as the “Consortium Members”) do hereby irrevocably designate, nominate, constitute, appoint and authorize [M/s] having its registered office at ....., being one of the members of the consortium as the Lead Consortium Members and hereby irrevocably authorise the Lead Consortium Member to do on behalf of the consortium, all or any of such acts, deeds or things as may be necessary in connection with or incidental to the submission of the EoI and participation in the CIRP of the Corporate Debtor or any other document as may be required under or pursuant to the EoI, including but not limited to signing and submission of the EoI and all other documents in relation to EoI including but not limited to undertakings, letters, certificates, acceptances, clarification, or any other deeds or documents that the resolution professional may require and generally to represent the Consortium in its dealings with the resolution professional and the committee of creditors or any person, in all matters in connection with or relating to or arising out of the EoI or the CIRP.

We hereby ratify all acts, deeds and things done or to be done by our said Lead Consortium

Member pursuant to this Power of Attorney and that all acts, deeds and things done by the aforesaid Lead Consortium Member shall be binding on us and shall always be deemed to have been done by us.

All the terms used herein but not defined shall have the meaning ascribed to such terms under the Expression of Interest.

In witness wherein we the Members of the Consortium above named have executed this power of attorney on this \_\_\_ Day of \_\_\_\_\_ 2026

Signed by the within named

[Insert the name of the executant entity] through the hand of

.....

(Name, designation and address of the executant)

Duly authorised by the board of [insert name of the executant entity] to issue such Power of Attorney

Dated this ..... day of .....

Accepted

..... Signature of Lead Consortium Member (Name, designation and address of the Lead Consortium Member)

.....

Signature and stamp of Notary of the place of execution or such other requirements as may be relevant in the jurisdiction of incorporation of the entity.

Attested

(Common seal of .....has been affixed in my/our presence pursuant to Board of Director's Resolution dated.....passed by the board of the entity providing power of attorney.)

WITNESS:

1. ....

(Signature)

Name .....

Designation.....

2. ....

(Signature)

Name .....

Designation.....

(To be executed and signed by all the Members of the Consortium)

Notes:

- (1) The mode of execution of the power of attorney should be in accordance with the procedure laid down by the applicable law in the appropriate jurisdiction and the charter documents of the entity providing the power of attorney (“Principal”) and the same should be under common seal of the executant affixed in accordance with the applicable procedure for entities in India. Further, the authorised person providing the power of attorney shall be duly authorised Principal in this regard
- (2) The person authorised under this power of attorney, in the case of the principal being a public company, or a private company which is a subsidiary of a public company, in India in terms of the Companies Act, 2013, with a paid-up share capital of more than INR 5,00,00,000 (Indian Rupees Five Crore only), should be the managing director/whole time director/manager appointed under Section 203 of the Companies Act, 2013. In all other cases, the person authorised should be a director or any other person duly authorised by the principal.
- (3) Also, wherever required, the principal should submit for verification an extract of the charter documents and documents such as a board resolution/power of attorney, authorising of the person executing this power of attorney for delegation of power hereunder on behalf of the principal.

## ANNEXURE G

### **AFFIDAVIT AND UNDERTAKING FOR ELIGIBILITY UNDER SECTION 29A OF THE INSOLVENCY AND BANKRUPTCY CODE, 2016**

*(Note: To be on non-judicial stamp paper of appropriate value as per applicable law relevant to place of execution.)*

**Date:**

**ARCK Resolution Professionals LLP**

**Acting through Authorised Signatory & Designated Partner Mr. Anil Kohli**

Resolution Professional for Boxcoworld Private Limited

Regd. Address: 2236, Sector 46, Gurugram - Haryana 122001

Address: 409, Ansal Bhawan, 16 K.G. Marg (Connaught Place), New Delhi - 110001

Email - [cirp.boxcoworld@gmail.com](mailto:cirp.boxcoworld@gmail.com)

**(“Resolution Professional”)**

**Sub: Disclosure of eligibility under section 29A of the Insolvency and Bankruptcy Code, 2016 and declaration for submitting EOI in the matter of Boxcoworld Private Limited**

Dear Sir,

I / We hereby submit this declaration under Section 29A of the Insolvency and Bankruptcy Code, 2016 (“Code”)

- a) I / We have understood the provisions of section 29A of the Code. I / We confirm that neither [Insert name of the Resolution Applicant] nor any person acting jointly with [Insert name of the Resolution Applicant] or any person who is a promoter or in the management or control of [Insert name of the Resolution Applicant] or any person acting jointly with [Insert name of the Resolution Applicant].
- b) is an un-discharged insolvent;
- c) is a willful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949;

- d) at the time of submission of the resolution plan has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 or the guidelines of a financial sector regulator issued under any other law for the time being in force and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the corporate debtor:
- e) Provided that the person shall be eligible to submit a resolution plan if such person makes payment of all overdue amounts with interest thereon and charges relating to nonperforming asset accounts before submission of resolution plan:
- f) Provided further that nothing in this clause shall apply to a resolution applicant where such applicant is a financial entity and is not a related party to the corporate debtor.

Explanation I. - For the purposes of this proviso, the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares or completion of such transactions as may be prescribed, prior to the insolvency commencement date.

Explanation II. - For the purposes of this clause, where a resolution applicant has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non- performing asset and such account was acquired pursuant to a prior resolution plan approved under this Code, then, the provisions of this clause shall not apply to such resolution applicant for a period of three years from the date of approval of such resolution plan by the Adjudicating Authority under this Code;

- g) has been convicted for any offence punishable with imprisonment:
  - i. for two years or more under any Act specified under the Twelfth Schedule;
  - ii. for seven years or more under any law for the time being in force:
- h) Provided that this clause shall not apply to a person after the expiry of a period of two years from the date of his release from imprisonment
- i) Provided further that this clause shall not apply in relation to a connected person referred to in clause(iii) of Explanation I
- j) is disqualified to act as a director under the Companies Act, 2013;

- k) Provided that this clause shall not apply in relation to a connected person referred to in clause (iii) of Explanation I
- l) is prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;
- m) has been a promoter or in the management or control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code;
- n) Provided that this clause shall not apply if a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place prior to the acquisition of the corporate debtor by the resolution applicant pursuant to a resolution plan approved under this Code or pursuant to a scheme or plan approved by a financial sector regulator or a court, and such resolution applicant has not otherwise contributed to the preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction
- o) has executed a guarantee in favour of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this Code and such guarantee has been invoked by the creditor and remains unpaid in full or part;
- p) is subject to any disability, corresponding to clauses (a) to (h) of Section 29A, under any law in a jurisdiction outside India;
- q) Or has a connected person (as defined in Explanation to Section 29A) who is ineligible under clauses (a) to (i) of Section 29A.

I/ We therefore, confirm that. [Insert name of the Resolution Applicant] is eligible to be resolution applicant in accordance to Section 29A of the Insolvency and Bankruptcy Code, 2016 (“Code”) as inserted by the Insolvency and Bankruptcy Code (Amendment) Act, 2018.

- A. I/ We undertake on behalf of [Insert name of the Resolution Applicant], that during the Corporate Insolvency Resolution Process, no person who would be considered as Connected Person and is not eligible to submit resolution plan under section 29A of Insolvency and Bankruptcy Code, 2016.
- B. I/ We declare and undertake that in case the [Insert name of the Resolution Applicant], becomes ineligible at any stage during the Corporate Insolvency Resolution Process, it

would inform the Resolution Professional forthwith on becoming ineligible.

C. I/ We confirm that the said declaration and disclosure is true and correct.

D. I/ We am duly authorised to submit this declaration by virtue of .....

(DEPONENT)

### **VERIFICATION**

I/ We, the deponent above, do hereby solemnly declare and affirm that the above statement given by me is true and correct to the best of my knowledge and belief and nothing stated above is false or misrepresentation or misleading.

(DEPONENT)

## ANNEXURE H

### SUMMARY DETAILS OF PRA

<b>Name of PRA</b>	
<b>Business of PRA</b>	
<b>Experience in Logistics Sector, if any</b>	
<b>Date of Submission of EOI</b>	
<b>Networth of PRA / Consortium</b>	
<b>Details of Authorised Signatory for submission of EOI/Plan</b> <b>Name:</b> <b>Designation:</b> <b>Contact Number:</b> <b>Email:</b>	
<b>Date of Board Resolution authorizing the Authorised Signatory</b>	
<b>Details of Payment of EMD</b>	